# DOING BUSINESS WITH THE MUNICIPALITY OF CLARINGTON

#### AGENDA

- ▶ Overview of Purchasing
- ► Procurement Methods
- ► Update on Website
- ► Contacts
- Questions and Answers

## THE ORGANIZATION

The Purchasing Division is part of the Financial Services Department. We are a team of professionals responsible for the acquisition of goods and services for various municipal departments while following our Purchasing By-Law 2021-077.



#### RESPONSIBILITIES

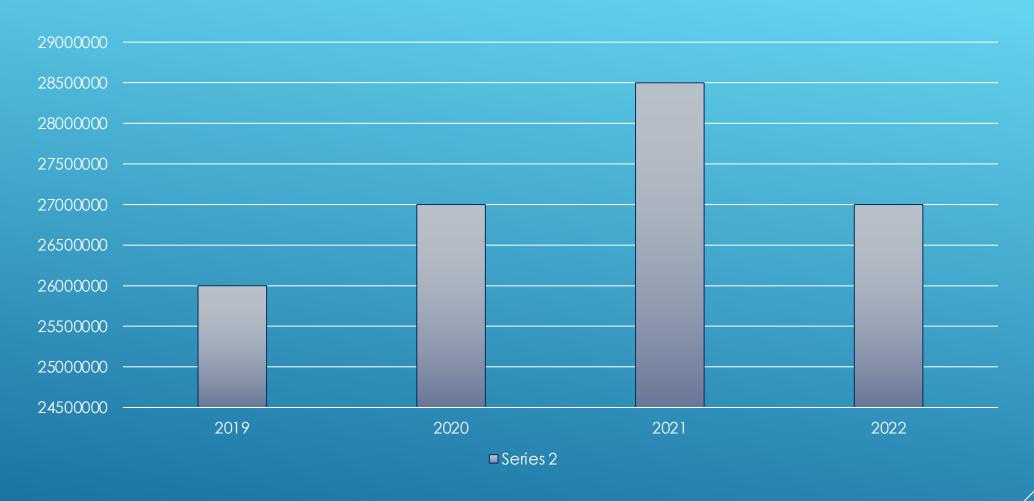
- ▶ Ensure transparency, accountability, openness and fairness in the procurement process while protecting the financial best interests of the Municipality as well as taxpayers and Council members.
- ► Ensure open and fair competition for all vendors.
- ▶ Ensure objectivity and integrity in the bidding process.

#### COMMONLY PURCHASED GOODS & SERVICES

- Computer hardware & software
- Construction of facilities and infrastructure
- Consulting and professional services
- Electrical services
- Fleet vehicles and parts
- Janitorial services and supplies
- Maintenance of buildings and infrastructure
- Office supplies
- Pest control services
- Plumbing services
- Snow removal and landscaping services
- Specialized equipment for Clarington Emergency and Fire Services
   Department
- Uniforms and safety equipment/clothing
- Printing

#### VALUE OF PURCHASE ORDERS ISSUED (APPROX.)

- > 2019- issued \$26,000,000.00
- > 2020- issued \$27,000,000.00
- > 2021- issued \$28,500,000.00
- > 2022- issued \$27,000,000.00



# VALUE OF PURCHASE ORDERS ISSUED

### PROCUREMENT METHODS

- o Informal Quotations for Goods/Services under \$50,000.00
- o Request of Quotation for Goods/Services between \$50,000 and \$100,000.00
- o Request for Tender for Goods/Services over \$100,000.00
- o Request for Proposal for professional Services. Issued for any value and is usually issued when the Municipality requires technical expertise or specialized service in find the right solution
- o Request for Expression of Interest this is issued to the market when there is a need to assess the market's ability to supply a particular good or service or to gather information before progressing to a tender
- Sole Source/Single Source
- CO-Operative Purchasing the Municipality is a member of the Durham Purchasing Co-operative, which includes the City of Oshawa, Region of Durham, Town of Whitby, Town of Ajax and the Town of Pickering. By purchasing commonly used goods or services as a co-op, this allows the Municipality to leverage its purchasing power and take advantage bulk pricing

All of the above are opportunities for vendors to provide competitive pricing for the supply of goods and services when the specifications are clearly defined. Award is made to the lowest compliant vendor meeting all the specifications.

#### WEBSITE FOR BID DOCUMENTS

https://clarington.bidsandtenders.ca

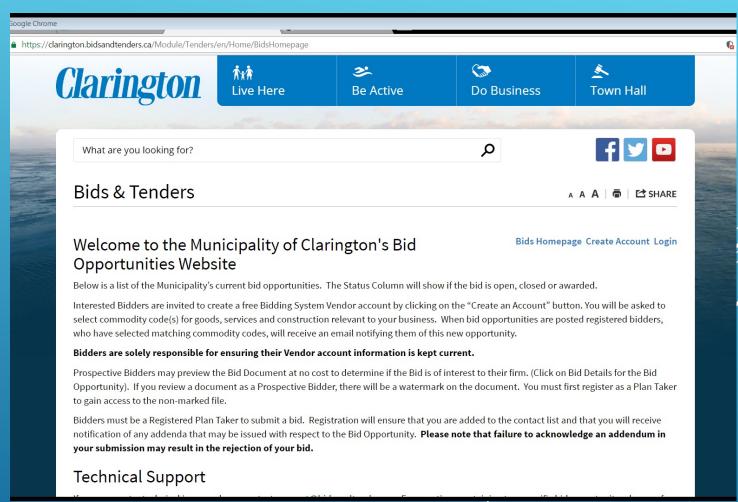
Benefits of registering as a vendor.

You will receive notification of bids that match the commodity you select.

The Municipality will have your information, so that if we are seeking to purchase a product or service we can send you an opportunity to bid.

To do business with the Municipality you will need Liability Insurance Certificate naming the Municipality of Clarington as additionally insured in the amount of \$5,000,000.00 and Automobile Liability Insurance in the amount of \$2,000,000.00;

We will need a copy of the vendor's current Workplace Safety and Insurance Board Certificate of Clearance.

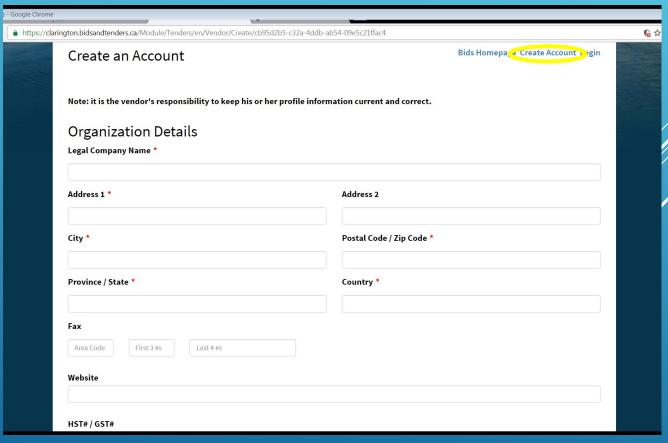


#### HOW TO REGISTER

If you are interested in any of the Municipality's bid opportunities, make sure to register your Company.

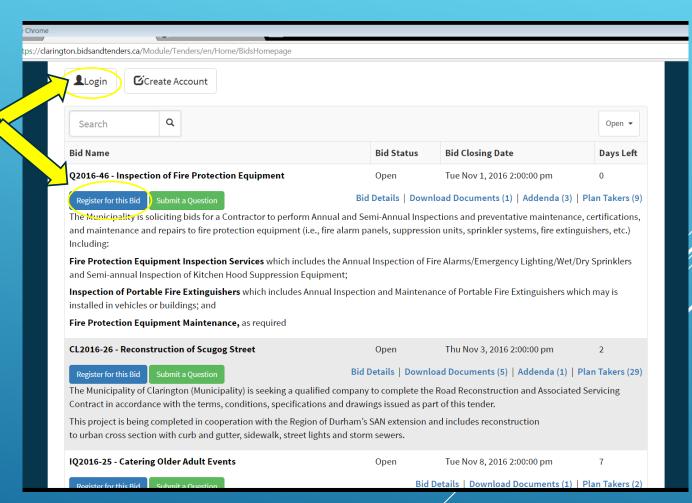
- Visit the Municipality's Purchasing website: https://clarington.bidsandtenders.ca
- Click on "Create Account"
- Complete all the required fields on the page
- Select the appropriate commodities
- As bid documents are posted, registered persons will receive emails for those documents posted which match the commodities selected.

Note: it is the vendor's responsibility to keep his or her profile information current and correct.



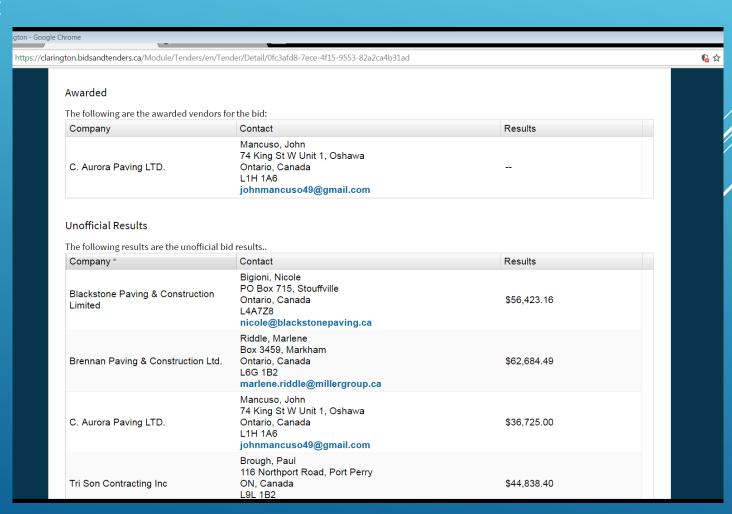
#### HOW TO DOWNLOAD A DOCUMENT

- ▶ On the Home Page you will see the bid documents currently open.
- ► Login to allow you to download and print bid documents which you are interested in.
- ► Those registered as Plan Takers will receive notices of addendums if posted during the process.



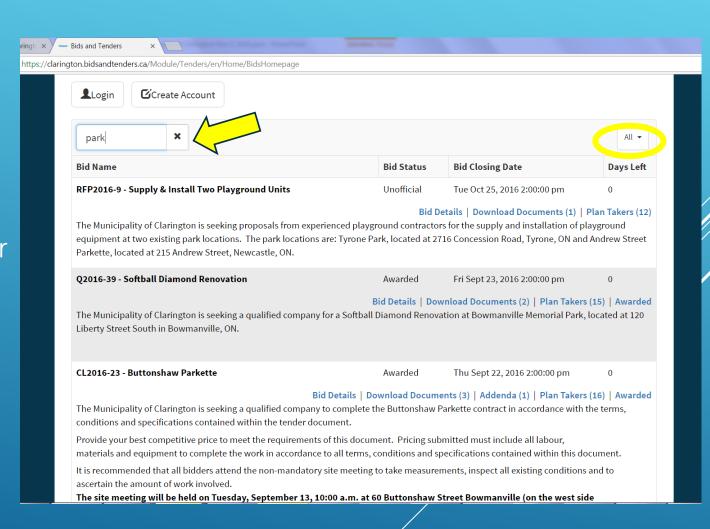
#### HOW TO WATCH PROGRESS OF DOCUMENTS

- By clicking on "Bid Details" you will see all of the following information:
  - Bid Document
  - ► Addendum(s)
  - ▶ Plan Takers
  - ▶ Unofficial Results; and
  - ▶ The Award.



#### HOW TO SEARCH FOR A DOCUMENT

- ► On the Home Page move down to the lower part of the page.
- ► Just below the "Login" and "Create Account" buttons is a search "window".
- ► Type in the bid document number or a key word and then press "enter". Note: Be sure that the box to the right shows "All" to search all documents i.e. open, closed, unofficial, etc.
- ▶ Bid documents related to search will appear. You can select and view documents shown in the results.



# Below are some potential bids that the Municipality will be issuing in 2023:

- ► Fleet Purchases Electric vehicles
- Cemetery Fence Replacements
- Various Park Upgrades
- South Courtice Artificial Turf Improvements and Dog Park Pathway
- New Operations Centre
- ▶ Fitness Equipment
- ► EV Charging Stations
- ▶ Roof replacement
- Buildings & Property Interior Improvements
- ▶ Furniture
- Landscaping

#### LOW VALUE PROCUREMENT

- We are working with CBOT and the Municipality's Economic Development Division to pilot a procurement process that will help local businesses.
  - The Municipality maintaining a list of Clarington businesses through CBOT
  - Allow the Municipality to reach out to local vendors if the value falls below \$5K
  - ► Allow the Municipality to invite local vendors directly if we are issuing an informal bid.
  - ► Copying CBOT on bids whenever we issue them.

## E-PROCUREMENT

- Hybrid system
- Full e-procurement by 4th qtr 2023 1st qtr 2024

#### CONTACTS

- ► Main Telephone Number 905-623-3379
  - David Ferguson, Purchasing Manager ext. 2209
     dferguson@clarington.net
  - Sandra McKee, Assistant Purchasing Manager ext. 2210 smckee@clarington.net
  - Becky Rogers, Senior Buyer ext. 2212
     Beckyrogers@clarington.net
  - ► Toni Anderson, Buyer ext. 2211 Tanderson@clarington.net
  - Steve Grigg, Purchasing Clerk ext. 2213
     Sgrigg@clarington.net
  - Miranda Nawrot, Purchasing Clerk ext. 2237
     Mmarch@clarington.net



# QUESTIONS?

